



USDA TURKEY MARKET NEWS REPORT

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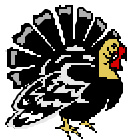
Agricultural Marketing Service

Poultry Programs

Market News Branch

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady, instances weak. No trading was reported. Inquiry very light. Supplies were mixed and ranged from light to heavy. Bulk parts and meats trading was limited. Demand was light to moderate. Buyers and sellers remain cautious and selective. Many industry members not available due to traveling to attend a trade show.



EXPORT MARKET HIGHLIGHTS

Demand was light to moderate. Trading was slow. Offerings are adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 25, 2005**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL. PER |
|-------------------|--------|-------|------------|-----------------|------------|-----------------|-------------|-----------------|-------------|
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 66-68 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 66 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 68 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION 3/ | 63-64 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 62-63 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 63-65 | - | - | - | - | - | - | - | - |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 26, 2005**

CURRENT SHIPMENTS 2/

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| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL. PER |
|-------------------|--------|-------|------------|-----------------|------------|-----------------|-------------|-----------------|-------------|
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 66-68 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 66 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 68 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION 3/ | 63-64 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 62-63 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 63-65 | - | - | - | - | - | - | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 JANUARY 2005.

The market tone on fresh and frozen breast meat was weak for the more than adequate supplies. Spot loads traded at lower trending prices. Fresh destrapped tenders and fresh and frozen breast trim were a strong steady as demand continued to clear supplies. Scapula and wing meat with skin were steady and supplies were balanced. Fresh breast trim sold at 138-140, mostly 140. Whole tenders moved into export channels at 152 delivered port. Fresh tom drums moved to the border at 36-38 cents.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|---------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | F | 98.82 | 11 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | W | 158.00 | 10 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | | | |
| DRUMSTICKS, TOM | | R | 39.00 | 20 |
| DRUMSTICKS, TOM--FRESH | | M | 39.00 | 40 |
| DRUMSTICKS, HEN | 38.00 | | 38.00 | 20 |
| WINGS, FULL-CUT, TOM | 42.00 | | 42.00 | 80 |
| WINGS, FULL-CUT, HEN | | | | |
| WINGS, V-TYPE, TOM | 57.00 | | 57.00 | 20 |
| WINGS, V-TYPE, HEN | | R | 97.00 | 20 |
| NECKS, TOM | | F | 22.54 | 222 |
| NECKS, HEN | | T | 23.00 | 12 |
| BREASTS, B/S, TOM 3/ | 162.00 | | 162.00 | 10 |
| BREASTS, B/S, TOM--FRESH 3/ | 164.00-165.00 | | 164.17 | 120 |
| THIGH MEAT | | | | |
| THIGH MEAT--FRESH | | F | 89.20 | 120 |
| BREAST TRIM MEAT | 140.00 | | 140.00 | 20 |
| SCAPULA MEAT | | W | 119.00 | 20 |
| TENDERLOINS | | F | 153.00 | 12 |
| DESTRAPPED TENDERS | | F | 161.00 | 40 |
| DESTRAPPED TENDERS--FRESH | 178.00 | | 178.00 | 40 |
| WING MEAT WITH SKIN | 95.00 | | 95.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | T | 18.00 | 80 |
| MECHANICALLY SEPARATED--FRESH 4/ | 19.00 | | 19.00 | 40 |

EXPORT TRADING

| | | | | |
|---------------------------|--|---|-------|-----|
| DRUMSTICKS, TOMS | | F | 37.49 | 858 |
| WINGS FULL-CUT - TOMS | | | | |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | F | 23.00 | 162 |
| MECHANICALLY SEPARATED 4/ | | F | 19.00 | 80 |
| THIGH MEAT - FROZEN | | F | 87.00 | 40 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

| | RANGE |
|------------------------------|-------|
| FRESH TURKEYS Y HENS 8-16# | 88-96 |
| FRESH TURKEYS Y TOMS 14-24# | 88-96 |
| FROZEN TURKEYS Y HENS 8-16# | 68-73 |
| FROZEN TURKEYS Y TOMS 14-24# | 65-70 |
| FROZEN TURKEYS Y TOMS 24-28# | 67-74 |

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | RANGE |
|------------------------------|---------|
| TURKEYS Y HENS | 105-123 |
| TURKEYS Y TOMS UNDER 22# | 99-123 |
| TURKEYS Y TOMS 22-24# | 99-116 |
| TURKEYS Y TOMS 24-26# | 98-120 |
| TURKEYS Y TOMS 26 LBS & OVER | 98-122 |

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

| | | | |
|-----------------|----------|---------------|----------------------|
| Washington, DC | Voice | (202)720-6911 | Mike Sheats, |
| Fax | | (202)720-2403 | Chief |
| Atlanta, GA | Voice | (404)562-5850 | Johnny Freeman, |
| | Fax | (404)562-5875 | Officer-In-Charge |
| | Recorded | (404)562-5856 | |
| Jackson, MS | Voice | (601)965-4662 | Gary Brown, |
| | Fax | (601)965-4661 | Southern States Area |
| | | Supervisor | |
| Des Moines, IA | Voice | (515)284-4471 | Mary L. Adkins, |
| | Fax | (515)284-4468 | Officer-In-Charge |
| | Recorded | (515)284-4545 | |
| Los Angeles, CA | Voice | (213)534-1330 | Jim Derby, |
| | Fax | (213)534-1333 | Officer-in-Charge |
| | Recorded | (213)534-1335 | |

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JANUARY 2005.

Demand for fresh and frozen breast meat and frozen destrapped tenders was light. The market tone was barely steady to weak for the more than adequate supplies of breast meat, mixed on frozen destrapped tenders. The market tone was steady for fresh destrapped tenders, fresh and frozen breast trim, fresh scapula and wing meat. Supplies were in close balance. Numerous industry personnel were out of the office attending a trade show.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|----------------|-------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | F | 98.82 | 11 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | 158.00 | | 158.00 | 8 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | 92.00 | | 92.00 | 40 |
| DRUMSTICKS, TOM | | R | 39.00 | 20 |
| DRUMSTICKS, TOM--FRESH | | M | 39.00 | 40 |
| DRUMSTICKS, HEN | | T | 38.00 | 20 |
| WINGS, FULL-CUT, TOM | | T | 42.00 | 80 |
| WINGS, FULL-CUT, HEN | | | | |
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| WING MEAT WITH SKIN | | T | 95.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | | | |
| MECHANICALLY SEPARATED--FRESH 4/ | | T | 19.00 | 40 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | | F | 37.49 | 858 |
| WINGS FULL-CUT - TOMS | | | | |
| WINGS, V-TYPE, TOM | | | | |
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4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 01/19/05

| POULTRY HEALTH BOARD | | CUMULATIVE | |
|----------------------|--------|------------------|---------|
| SEASON | HEAVY | HEAVY | ALL |
| JULY 1 TO JUNE 30 | WHITE | WHITE | BREEDS |
| 2004-2005 | 13,852 | 170,843 | 170,843 |
| 2003-2004 | | No Report Issued | |